

PRESS RELEASE

Milan, March 30, 2009 – ERGO Italia informs that the Regional Administration Court of Lazio, by decree of the President of 27 March 2009, has rejected the request for preliminary interim measures that PMN Ltd., a company with registered seat on the Cayman Islands, had filed on 26 March 2009, and has scheduled for 8 April 2009 the closed session (*Camera di Consiglio*) for the discussion in panel of the request for suspension of the effectiveness of decision no. 16810 of February 24, 2009 by which Consob has determined the consideration for the mandatory purchase of ERGO Previdenza shares by ERGO Italia, pursuant to article 108, paragraph 2 of the Consolidated Finance Act.

The procedure for the mandatory purchase of ERGO Previdenza shares will close on April 1, 2009, and the consideration will be paid on April 6. Subsequently, on April 7 or 9, the ERGO PREVIDENZA shares will be delisted from Milan Stock Exchange and will therefore no longer be negotiable in a regulated market.

For further information:

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